

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-2799
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MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Michael C. Genest, Director
Department of Finance

Harry Bistrin
Jack Buckhorn
Judith N. Frank
Oscar Sablan, M.D.
Ronald Joseph
Sumi Sousa

EXECUTIVE DIRECTOR:
Barbara J. Liebert

NOTICE OF ADDITIONAL ITEMS TO BE CONSIDERED

The following additional items shall be considered at the meeting of

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
(CHFFA)**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for Teleconference Participation

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622
(559) 659-3537**

**Thursday, October 8, 2009 – 1:45 PM
(or upon adjournment of the
California Educational Facilities Authority)**

ADDITIONAL ITEMS

4a. Resolution No. 347-A

**Determination that Immediate Action is needed to approve a Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations and that the need for such action was not known by the Authority prior to posting the original agenda for the Authority meeting of Thursday, October 8, 2009.
(Government Code section 11125.3) (Action Item)**

**Presented by
Barbara Liebert**

4b. Resolution No. 347-B

Catholic Healthcare West, San Francisco, California

Barbara Liebert

Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations

**Request for Bond Issuance in an Amount Not to Exceed \$635,000,000
(Action Item)**

The full agenda for the Authority meeting of Thursday, October 8, 2009 (with the foregoing additional items indicated in bold type) is set forth below.

AGENDA

CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY
(CHFFA)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

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Thursday, October 8, 2009 – 1:45 PM
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California Educational Facilities Authority)

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the August 27, 2009 Meeting (Action Item)
3. Executive Director's Report (Information Item)

Presented by
Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

Additional Items

4a. Resolution No. 347-A

Determination that Immediate Action is needed to approve a Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations and that the need for such action was not known by the Authority prior to posting the original agenda for the Authority meeting of Thursday, October 8, 2009. (Government Code section 11125.3) (Action Item)

Barbara Liebert

4b. Resolution No. 347-B

Catholic Healthcare West, San Francisco, California

Barbara Liebert

Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations

Request for Bond Issuance in an Amount Not to Exceed \$635,000,000 (Action Item)

- 4c. Resolution No. 347
Catholic Healthcare West, San Francisco, California
Marissa Sequeira/
Martha Maldonado
- Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations
- Request for Bond Issuance in an Amount Not to Exceed \$285,000,000
(Action Item)
5. Resolution No. 348
Catholic Healthcare West, San Francisco, California
Marissa Sequeira/
Martha Maldonado
- Resolution of the California Health Facilities Financing Authority Relating to the Financing and Refinancing of Projects at the Health Facilities of Catholic Healthcare West and Certain Affiliated Corporations
- Request for Bond Issuance in an Amount Not to Exceed \$90,000,000
(Action Item)
6. Resolution No. CHP 2009-10 (Relating to Grant of Children’s Hospital Bond Act Monies to Loma Linda University Medical Center) Jim Rennie
- Resolution of the California Health Facilities Financing Authority Approving The Readoption of Resolution Nos. CHP 2008-05 and CHP 2009-04 and Deleting the Expiration Dates in Resolution Nos. CHP 2008-05 and CHP 2009-04 (Action Item)
7. Resolution No. 244
Buckelew Programs, San Rafael, California
Cheryl Ide
- Resolution Approving Execution and Delivery of a HELP II Loan Program Agreement with Certain Participating Health Institutions
- Request Approval of a HELP II Loan in an Amount Not to Exceed \$658,000
(Action Item)
8. Resolution No. HII-213
Central City Community Health Center, Los Angeles, California
Thera Hearne
- Resolution Approving Final Release of Remaining \$322,000 in HELP II Loan Program Funds in Accordance with the Original Resolution No. HII-213 Approved by the Authority January 31, 2008 (Action Item)
9. Resolution No. 2009-10
Interagency Agreement for 2009-10 with the State Treasurer’s Office in the amount of \$298,845 (Action Item) Barbara Liebert
10. Rating Agency Presentation by Moody’s Investors Service (Information Item) Barbara Liebert
11. Other Business
12. Public Comment
13. Adjournment

*****NOTICE*****

The next CHFFA meeting is scheduled for **Thursday, October 29, 2009***. To be included on the agenda for the next meeting date, please submit applications, fees and other documents **no later than October 1, 2009** (for **HELP II loans**, please submit application, fees and other documents **no later than September 21, 2009**). The following date has been tentatively reserved for the future 2009 Authority Meeting.

December 3, 2009

For additional information regarding this notice, please contact Carl F. Lord, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

* Please note this meeting is tentative and subject to change.